

Processed Chicken: National Mechanically Separated Chicken (Fri.) Agricultural Marketing Service

Fri. Jan 22, 2010

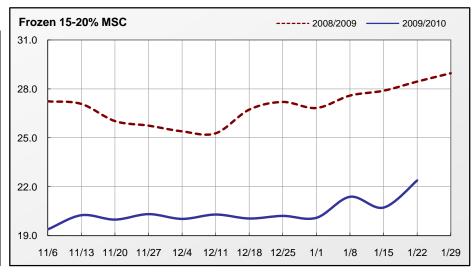
Poultry Market News & Analysis Branch

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The trade sentiment was steady to fully steady on frozen 15-20% and generally steady on the balance of fat contents. Supplies of fresh 15-20% were adequate to available, frozen 15-20% about adequate, and at least sufficient on the remainder of fat contents. Supplies of raw materials were adequate to barely adequate. Export and domestic demand was fair on fresh 15-20% and moderate to good on frozen 15-20%. Best interest and movement was noted into Central America; Mexico was spotty with some citing sluggish finished product sales and others business as usual. Schedules were mostly normal. Frame values were steady ranging 7.5-9 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh			
Fat Content	22-Jan-10	Last Week	Last Year	22-Jan-10	Last Week	Last Year	
15% or Less							
Price Range			-	17.00 - 19.00	18.00 - 19.00	28.00-29.00	
Wtd Avg Price			-	18.44	18.73	28.32	
Volume Traded	-	-	-	367	449	255	
Volume Exported	-	-	-	-	-	54	
15-20%							
Price Range	19.00 - 25.50	17.00 - 24.00	26.00-30.00	15.50 - 21.00	14.50 - 21.00	21.00-28.00	
Wtd Avg Price	22.38	20.72	28.45	17.62	17.20	23.85	
Volume Traded	1,268	1,369	772	3,652	4,162	2,336	
Volume Exported	1,088	1,269	421	347	388	490	
20% or More							
Price Range	-	-	-	16.00	15.00 - 17.00	24.00	
Wtd Avg Price			-	16.00	16.00	24.00	
Volume Traded	-	-	-	82	163	80	
Volume Exported	-	-	-	-	-	-	



Annual MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	2009	2008	2007	2009	2008	2007
15% or Less						
Wtd Avg Price	21.55	24.01	17.43	24.53	22.58	16.30
Volume Traded	336	3,136	14,689	15,232	13,790	20,970
Volume Exported	216	2,414	13,122	1,571	446	627
15-20%						
Wtd Avg Price	25.20	24.51	17.61	21.31	19.16	12.91
Volume Traded	85,079	78,815	81,625	157,963	140,572	126,860
Volume Exported	74,059	68,238	72,685	41,141	29,789	29,872
20% or More						
Wtd Avg Price	-	-	-	20.18	19.40	13.98
Volume Traded	-	-	-	3,875	3,408	4,690
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

